

FINDEX

Product Type	Product Provider	Amount or rate of max. initial commission as a %	Amount or rate of trail commission: max. ongoing commission as %
Managed Funds	ANZ New Zealand Investments Limited	nil	nil
	Booster Investment Management Limited	nil	nil
	Milford Asset Management Limited ¹	nil	nil
	Mint Asset Management Limited	nil	nil
	Select Wealth Management	nil	nil
Collaborative Investment Portfolio	Consilium NZ Limited	nil	nil
	OneAnswer Nominees Limited	nil	nil
	InvestNow	nil	nil
KiwiSaver Scheme	AMP Wealth Management (AMP KiwiSaver Scheme) Booster Financial Services Limited (Booster KiwiSaver Scheme)	<i>*based on each investment made</i> nil	<i>*based on total value of investment</i> 0.20%
	Fisher Funds Management Limited (Fisher Funds KiwiSaver Scheme)	nil	0.50%
	Generate Investment Management Limited (Generate KiwiSaver Scheme)	nil	0.25%
	ANZ New Zealand Investments Limited (OneAnswer KiwiSaver Scheme)	\$40 – \$240	0.25%
	Milford Asset Management Limited (Milford KiwiSaver Scheme) ¹	nil	0.25%
		N/A	N/A
Discretionary Investment Management Service (DIMS)	Findex Advice Services NZ limited	N/A	N/A
Risk Insurance - Life, Trauma, Disability Insurance, Health & Medical, Income Protection, Mortgage Protection,	Accuro Health Insurance (Individual) Accuro	<i>*based on annual premium</i> 15 – 30%	<i>*based on annual premium</i> 8 – 15%
	Health Insurance (Group Scheme) AIA New Zealand (other than medical)	10 – 25%	10%
		100 – 200%	5 – 10%
		25 – 130%	4 – 20%

¹ Milford Asset Management Limited charges ongoing admin and advice fee of up to 0.20% on your KiwiSaver investment. This fee will be fully rebated into your KiwiSaver account by Milford KiwiSaver Scheme.

